

Welcome to Gurit Group Presentation

**Global leader in performance materials empowering
our customers' energy-efficient solutions**

WHO WE ARE

GURIT IS A GLOBAL LEADER IN ADVANCED COMPOSITE MATERIALS AND ENGINEERING SOLUTIONS THAT MAKE A DIFFERENCE.

Our expertise in kitted core materials, prepregs, pultruded glass profiles, formulated products, as well as manufacturing technologies and engineering, drives innovation and lightweighting across multiple industries. With a strong focus on sustainability and performance, we help customers meet demanding challenges while advancing cleaner, more efficient solutions. Gurit serves the Wind Energy, Marine and Industrial sectors and is committed to shaping a sustainable future through continuous innovation and trusted global partnerships.

OUR VISION & MISSION

VISION

Global leader in performance materials empowering our customers' energy-efficient solutions

Our vision is to be the global leader in high-performance materials that empower energy-efficient solutions across key industries. Our advanced composite materials help our customers build lighter, stronger, and more sustainable components in the wind energy, marine, transportation, construction, defense, home & work solutions and beyond. By enabling these sectors to reduce energy use and improve durability, we actively contribute to a cleaner, more efficient future while reducing environmental impact.

MISSION

We innovate sustainable material solutions for a cleaner, better future

Our mission is to develop and deliver innovative, sustainable material solutions that help build a cleaner, better future. We achieve this through a strong culture of innovation, a deep commitment to sustainability, and a relentless focus on operational excellence. Our people are at the heart of everything we do - driving progress, collaborating with customers, and ensuring that our solutions make a lasting, positive impact across all industries.

OUR VALUES

SAFETY FIRST

SUCCESSFUL TOGETHER

SUSTAINABILITY

INNOVATION

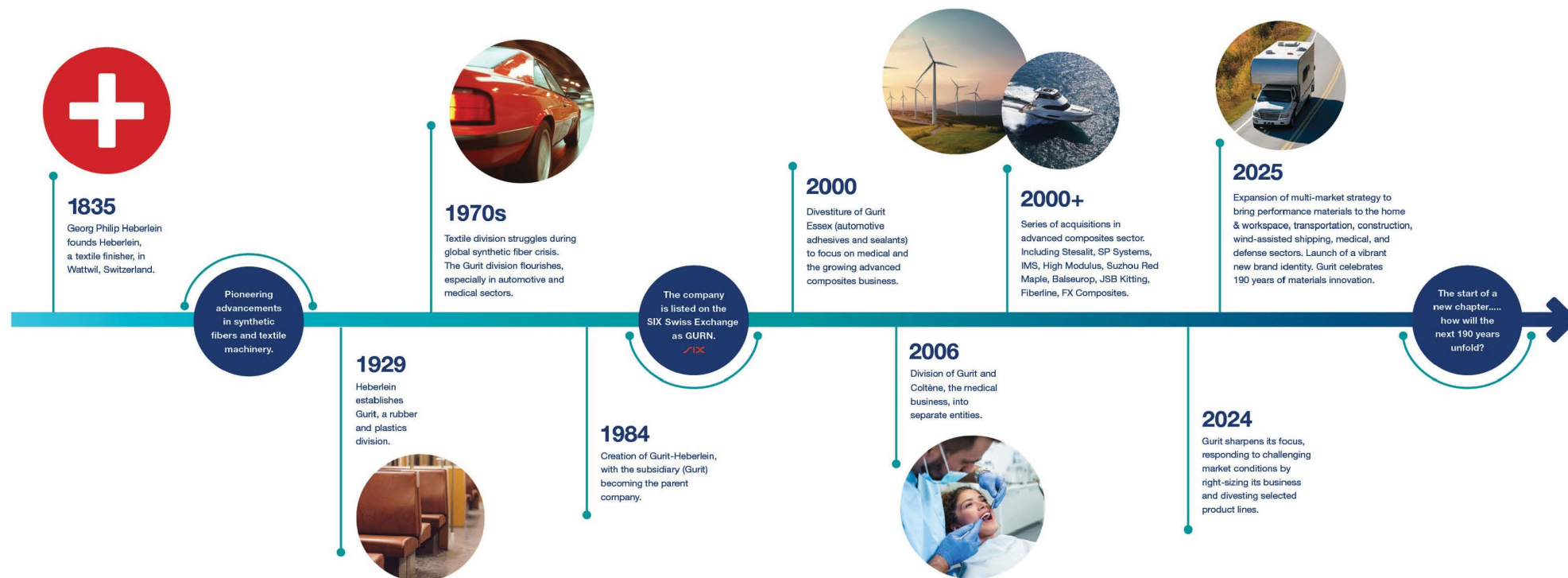
COST LEADERSHIP

CUSTOMER FOCUS

HISTORY & BACKGROUND



OUR STORY FROM TEXTILES TO ADVANCED COMPOSITES



GURIT IN NUMBERS



27

SITES



320M

CHF



5

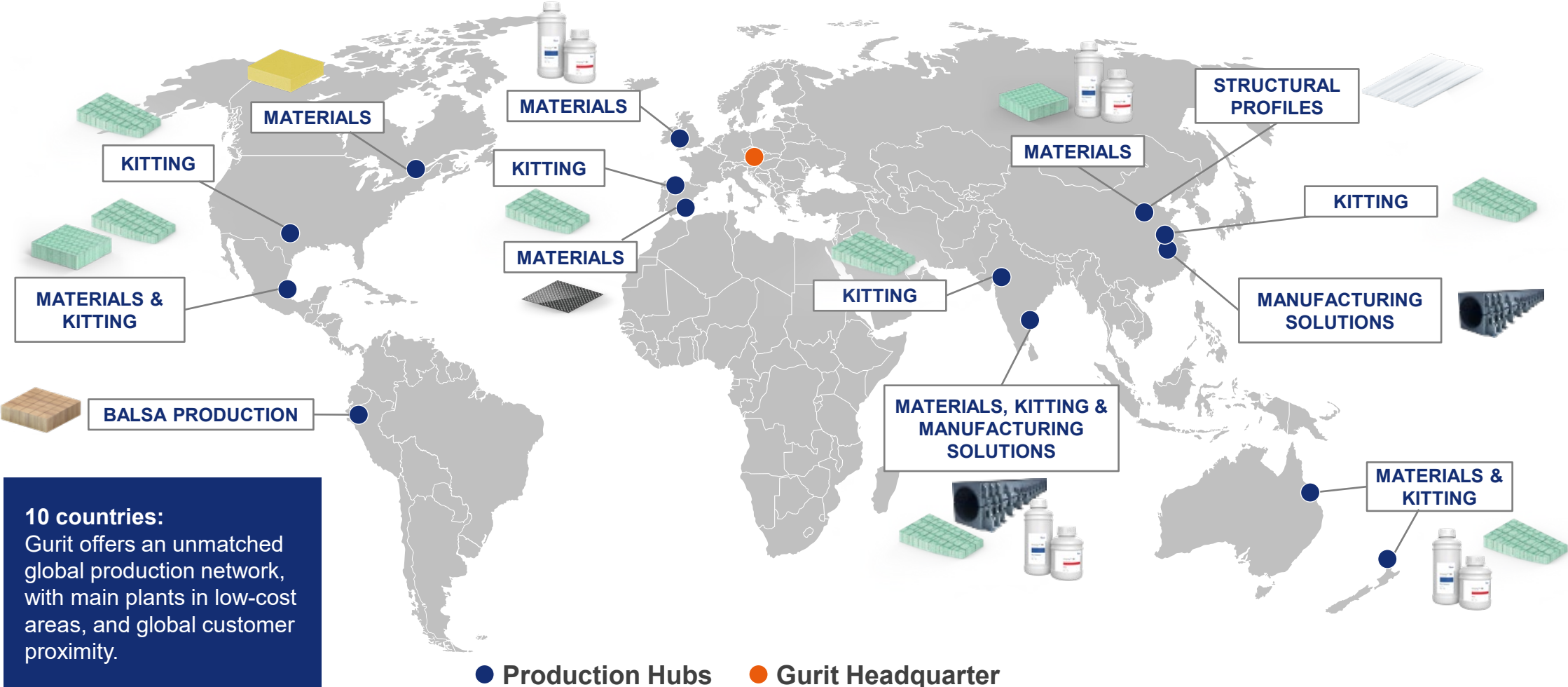
CONTINENTS



1950+

EMPLOYEES

GURIT'S PRODUCTION NETWORK ENSURES PROXIMITY & BEST-COST POSITIONING



10 countries:
Gurit offers an unmatched global production network, with main plants in low-cost areas, and global customer proximity.

LEADERSHIP: EXECUTIVE COMMITTEE



TOBIAS
LÜHRIG

CEO



VIKTOR
BERNHARDT

CFO



DANIEL
DAHLQVIST

GM WIND SYSTEMS



LANCE
HILL

GM MARINE



BING
CHEN

GM MANUFACTURING
SOLUTIONS

CORE COMPETENCIES



ADVANCED
COMPOSITES
EXPERIENCE



LIGHTWEIGHTING
EXCELLENCE



TECHNICAL
EXPERTISE



GLOBAL SUPPLY
AND SUPPORT



INTEGRATED
COMPOSITE SOLUTIONS
& SERVICES

MARKETS WE SERVE



WIND ENERGY

As a trusted partner to the global wind industry, Gurit provides high-performance materials and manufacturing solutions that drive competitiveness, lightweighting, and sustainable growth in wind turbine manufacturing.



MARINE

Gurit delivers advanced composite materials and engineering solutions for lighter, stronger, and more efficient marine vessels, supporting performance, durability, and sustainability. For production boats and superyachts to commercial craft and high-performance race yachts.



INDUSTRIAL

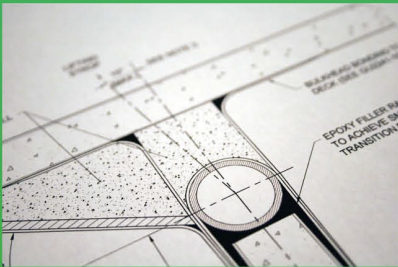
Gurit enables innovation across industrial sectors with lightweight, durable composite solutions – enhancing efficiency and sustainability in home & workspace design, transportation, building & construction, wind-assisted shipping, medical, and defense applications.

OUR OFFERING



			COMPOSITE MATERIALS	GLASS PULTRUSION	TOOLING	KITTING	ENGINEERING
WIND ENERGY	WIND ENERGY		+	+	+	+	+
	INDUSTRIAL		+	+	+	+	+
ENERGY EFFICIENT COMPOSITES	MARINE		+	+	+	+	+

STRUCTURAL COMPOSITE DESIGN & ENGINEERING



EXPERTS FOR 40 YEARS IN COMPOSITE STRUCTURES: delivering performance, efficiency, and sustainability.

CROSS-FUNCTIONAL COLLABORATION: seamless integration with materials, testing, and processing teams.

PROVEN LEGACY IN HIGH-PERFORMANCE & COMPLEX PROJECTS: across marine, transportation, renewables, and architecture.

SUPPORTING THE TRANSITION: helping manufacturers new to composites.

FROM CONCEPT TO CONSTRUCTION AND BEYOND: end-to-end collaborative engineering support.

FOR OVER 30 YEARS GURIT HAS UNINTERRUPTEDLY HELD THE RECORD FOR THE LARGEST COMPOSITE STRUCTURES EVER BUILT.

FOCUSED MARKET APPROACH

PROGRESSIVE MARKET DIVERSIFICATION

RENEWABLES – WIND ENERGY:

- > Maintain leading position with Western Wind OEMs across the whole portfolio; and increasing volume & market share where possible.
- > Select financially viable projects in China to maintain relevance in the largest Wind market.
- > Confirm strong footprint with co-location manufacturing model, while increasing competitiveness.
- > Be market ready to scale when next industry growth wave is approaching.



OTHER INDUSTRIES – MARINE & INDUSTRIAL SEGMENTS:

- > Retain strong marine positioning and increase addressable product portfolio, covering a wider range of industry players.
- > Expand non-wind industry weight through dedicated focus in EU and North America.
- > Support our customers with composite materials making their products and solutions more energy efficient, building on the superior material properties of recyclable PET panels (lightweighting, better insulation, easy transportation and manufacturability).

REINFORCING SUSTAINABLE ENERGY

PARTNERING FOR RENEWABLE PROGRESS

Gurit is a trusted partner in composite solutions for the global wind energy sector. We provide high-performance materials and engineering solutions that improve lightweighting, durability, and production efficiency. Our expertise helps turbine manufacturers drive competitiveness and sustainability — supporting the energy transition with innovative solutions that meet the highest standards for strength, performance, and long-term reliability.



SUSTAINABLE
COMPOSITE MATERIALS
FOR WIND ENERGY



ENGINEERED CORE
KITTING FOR WIND



PULTRUDED ROOT
REINFORCEMENTS

REVOLUTIONIZING BLADE CORE KIT DESIGN WITH OPTICORE

OptiCore can reduce blade weight, optimize production costs and accelerate time to market - delivering smarter solutions faster.

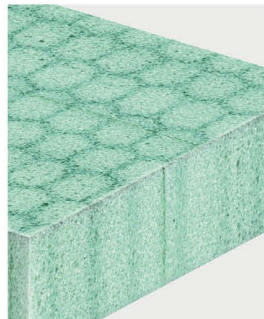
GURIT98M MODEL

Revolutionizing wind energy: Introducing the Gurit98m open-source offshore wind turbine blade model.

KITTING SPECIALISTS

Gurit delivers advanced, customized, competitively priced core kits to the wind power industry, through a simplified global supply chain.

MATERIALS, SERVICES AND SOLUTIONS FOR WIND ENERGY



SUSTAINABLE
KERDYN PET



BALSAFLEX



GLASS
PULTRUDED
PRODUCTS

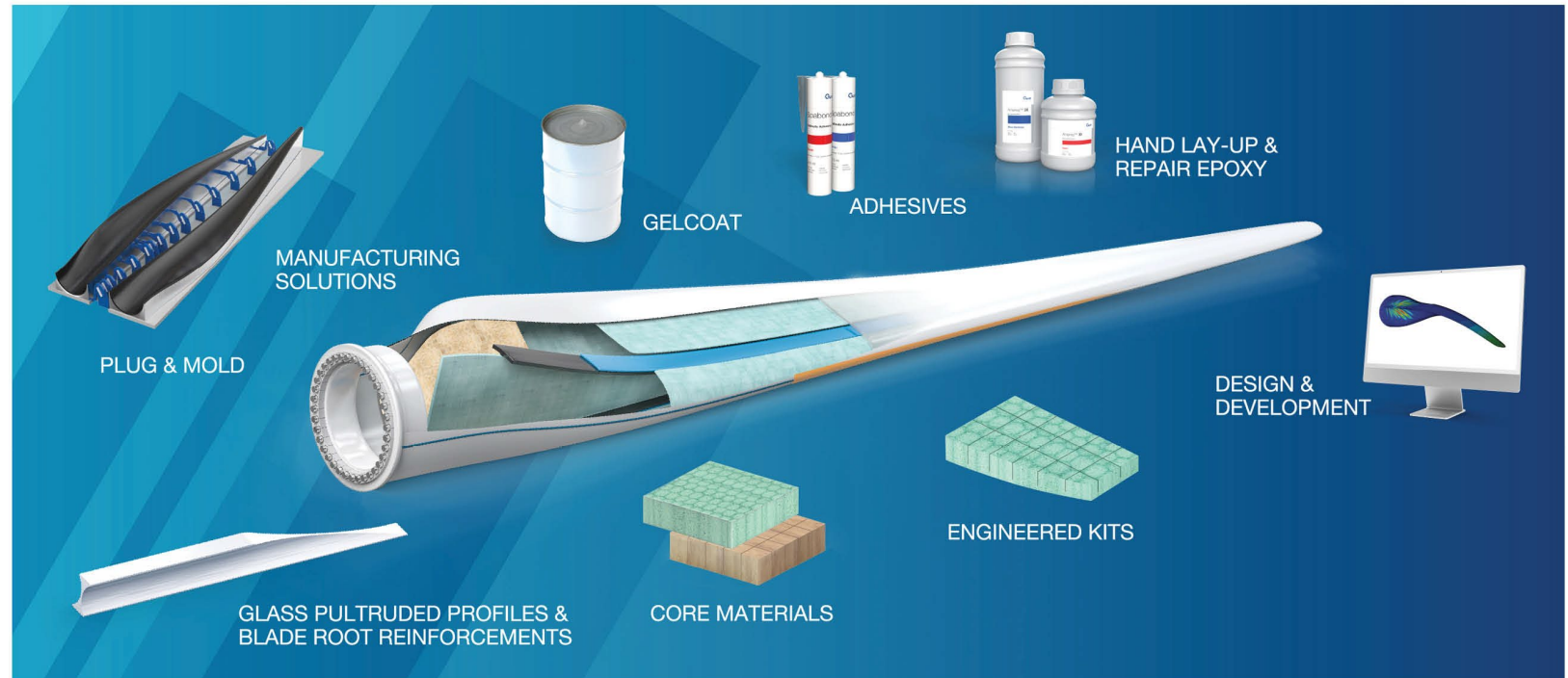


MANUFACTURING
SOLUTIONS



FORMULATED
PRODUCTS

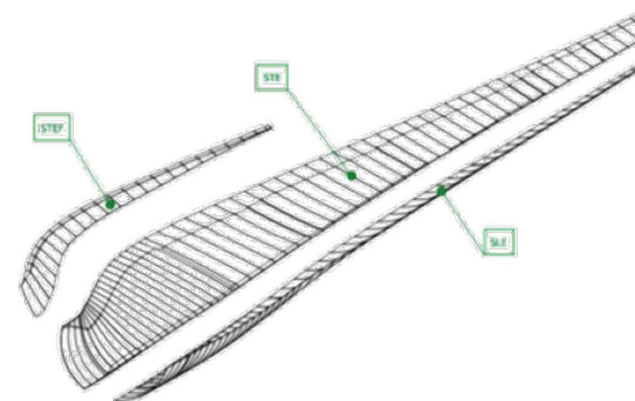
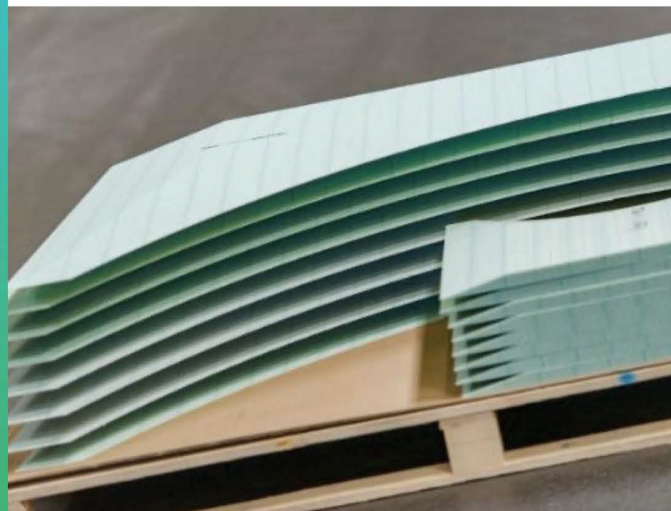
FULLY INTEGRATED COMPOSITE TECHNOLOGY FOR WIND BLADES



CORE MATERIAL KITTING SERVICES

SERVING THE WIND TURBINE
INDUSTRY WITH STRATEGIC
DEVELOPMENT OF INNOVATIVE
KITS WITH EXCELLENT
GEOMETRIC DIMENSIONAL
CONTROL

- > Consulting and design (OptiCore)
- > Prototyping
- > Production
- > Delivery



CAPABILITIES AT OUR LOCATIONS
IN THE UK, CANADA,
NEW ZEALAND, INDIA, CHINA,
AND MEXICO INCLUDE:

Materials research & development

Mechanical & analytical testing
in accredited labs

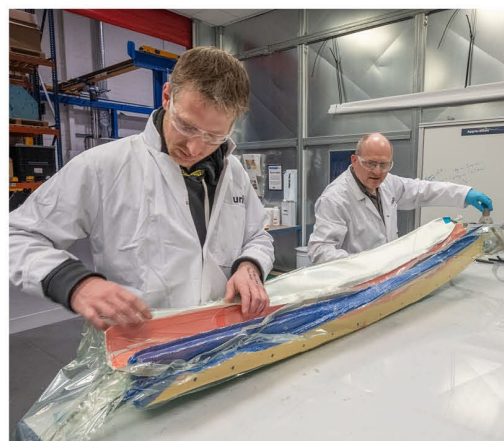
Processing trials &
optimization support

Materials qualification support

FST panel testing

TECHNICAL SERVICES & MATERIALS TESTING

Gurit has established a network of state-of-the-art laboratories to drive our innovation and development programmes and to support customers.



TAICANG



CHENNAI



TURNKEY SOLUTION PROVIDER FOR LARGE-SCALE COMPOSITES

GLOBAL LEADER IN MANUFACTURING SOLUTIONS

From prototypes to full-scale serial production

Mold & tooling

Equipment from in-house & selected partners

Global service provider

MOLDS FOR WIND TURBINE BLADE PRODUCTION



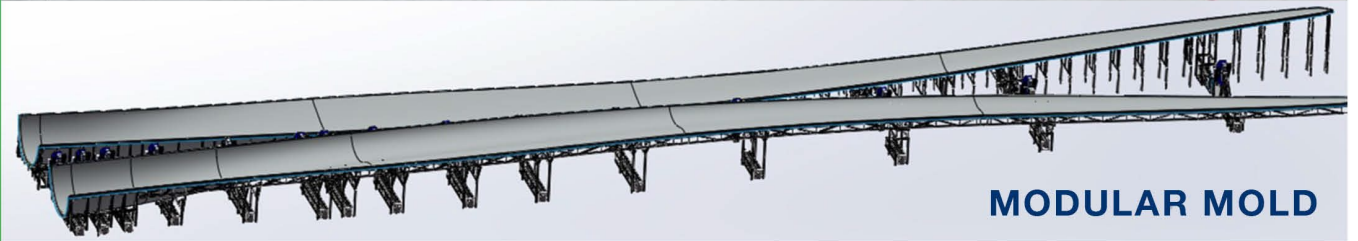
THE MOLDS ENABLE:

- > Excellent geometric dimensional control.
- > Heating for blade cure
- > Blade shell turning & clamping
- > Vacuum processing

126 METERS WIND BLADE MOLD BUILT BY GURIT TOOLING

MARKET LEADER FOR WIND BLADE MOLDS:

- > Most complete offering for blade manufacturing solutions.
- > New modular design
- > India footprint expansion



MODULAR MOLD

SOLUTION PROVIDER FOR LARGE- SCALE COMPOSITES

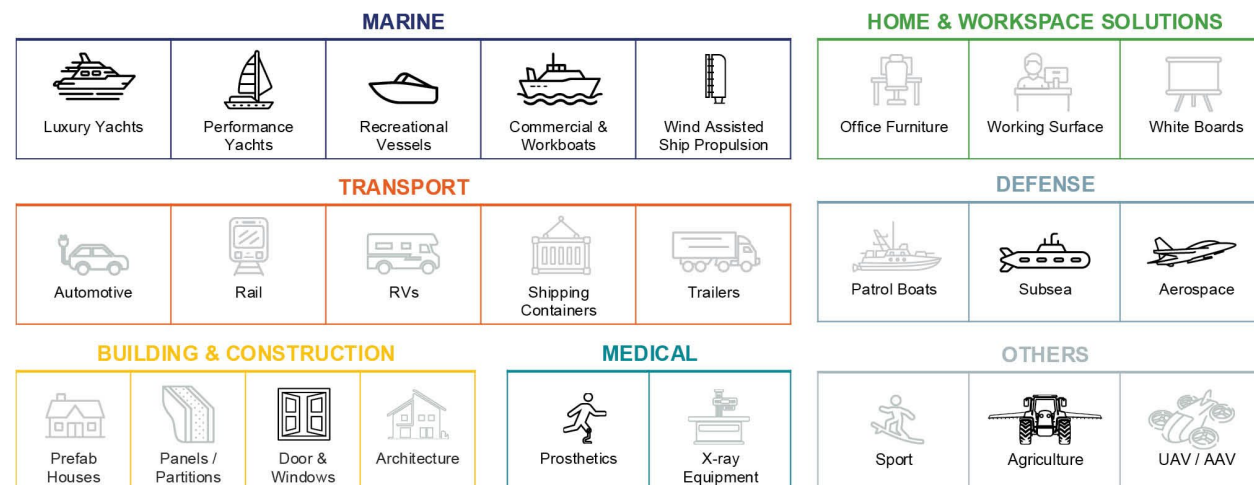
COMPOSITE ENGINEERING,
MATERIALS, AND TOOLING FOR
WIND ASSISTED SHIP PROPULSION



GROWTH AREAS – WHAT EXACTLY ARE WE DOING?

ACCELERATING GROWTH IN MARINE AND ENERGY EFFICIENCY MATERIALS BUSINESSES

TARGETED PORTFOLIO TOWARDS A MULTI-MARKET STRATEGY



■ Current Business

■ Business Development

POWERING MARINE INNOVATION.

Gurit is a global leader in composite materials and engineering for the marine industry. We provide lightweight, durable materials – from prepregs to core materials and formulated products – that enhance vessel performance, efficiency, and sustainability. With decades of experience, we support everything from production boats to race yachts to subsea vessels, delivering innovative composite solutions that meet the highest standards in strength, quality, and long-term value.

MARINE – STRONGER AT SEA



MARINE APPLICATIONS

MATERIALS AND COMPOSITE STRUCTURAL ENGINEERING



Adhesives



Epoxy multi-purpose systems

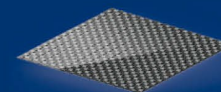
Epoxy wet laminating & infusion systems

Epoxy coating & in-mold process coat

Epoxy filling & fairing



Prepreg and SPRINT



Structural core materials; Corecell, PET, PVC & Balsa



Leading market share in Mid & High-End Marine market segments.

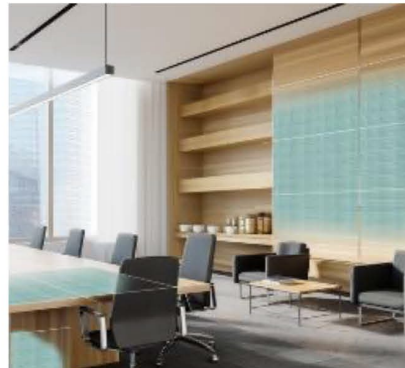
Supporting Marine Industry in NA, EMEA, and APAC composite regions.

Delivering a wide complementary portfolio of Products & Services.

POSITIVE OUTLOOK FOR LIGHTWEIGHTING MARKETS

MARINE AND INDUSTRY MARKET ENVIRONMENT:

- > Marine market continues to grow across all regions
- > Strong demand for PET across all markets, in particular related to sustainability



GURIT EXPECTS TO LEVERAGE STRONG OPPORTUNITIES IN BOTH SECTORS

- > Focus on wider Marine markets beyond luxury yachts, such as recreational vessels and commercial workboats, etc.
- > Focus on diversified PET growth markets: new segments offer new growth potentials through replacement of existing technologies with advanced composites. Extension to additional market segments: home & workspace solutions, transport, medical and much more.
- > For Marine, we expect to grow faster than the overall market over the next 5 years.
- > Strong opportunities to substitute incumbent materials, such as wood, in multiple markets.

REIMAGINING WHAT'S POSSIBLE WITH LIGHTWEIGHT COMPOSITES

ADVANCED LIGHTWEIGHT COMPOSITES FOR INDUSTRIAL APPLICATIONS

The benefits of advanced composite materials are being seen and understood by an ever increasing number of industry sectors. Sectors that have traditionally used steel, aluminum or wood are turning to composites for the competitive advantage they offer. Advanced composites are finding their way into home and office spaces, transportation, wind-assisted shipping, medical, and defense applications, enhancing efficiency, structural performance, safety and sustainability.

LOW WEIGHT, HIGH
PERFORMING PET PANELS



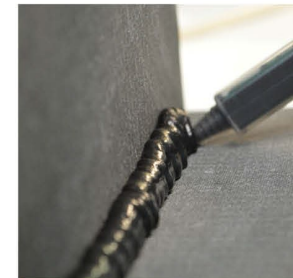
PET CORE

COMPOSITES YOUR WAY
WITH REGIONAL
FULFILMENT CENTERS



OTHER CORES

ENGINEERED SOLUTIONS FOR
OPTIMIZED PERFORMANCE
AND PRODUCTION



STRUCTURAL
ADHESIVES



LAMINATING
EPOXIES



Faster delivery times, whilst reducing shipping delays or quality issues



More flexible in order fulfilment, allowing urgent requests within short lead times



Scalability is much quicker and easy to add capacity



Cost effective: Gurit manufactures in most efficient site while avoiding shipping fluctuations



Full production cycle controlled & owned by Gurit

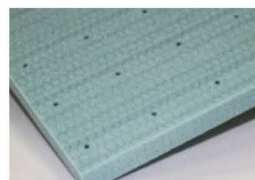
REGIONAL FULFILMENT CENTERS

AUSTRALIA, CANADA, CHINA, INDIA, NEW ZEALAND, SPAIN, USA

Gurit's global network of manufacturing sites and fulfilment centers model aim to provide agility and flexibility - means that you get the product you want, when you want it – thinking with customer service in the core!



SLICING



PERFORATING



CHAMFERING



GROOVING

FULFILMENT AND FINISHING CENTER CAPABILITIES

- > Consistent supply wherever you are in the world
- > Investment in slicing and finishing equipment
- > Specialized customer service teams
- > Full density range coverage
- > Supplied by multiple Gurit manufacturing sites
- > Sealing and screening

OUR PASSION FOR A SUSTAINABLE FUTURE

In all we do, we take care of the social, environmental, governance and economic aspects of sustainability.

We behave responsibly.



Resource Utilization

Circularity



Responsible Employer

Safety First



Good Governance

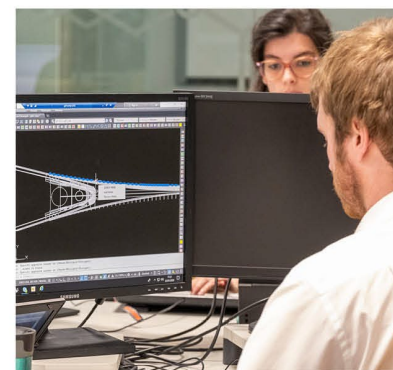
Sustainable Supply Chain

SUSTAINABILITY HIGHLIGHTS 2025



ONE GURIT

Gurit



Thank you for your attention

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